

Focus Strategies Investment Banking
Q3 2018 Deal Intelligence

Date	Target/Issuer	Transaction Types	Transaction Value (\$MM)	Buyers/Investors	Target Region
09/26/2018	Meridian Hive, LLC	Private Placement	1.0	-	Austin
09/26/2018	Rollick Inc	Private Placement	8.3	Anthem Venture Partners; Silverton Partners; Capital Factory; and others	Austin
09/25/2018	Build A Sign LLC	Merger/Acquisition	274.19	Cimpres USA Incorporated	Austin
09/25/2018	Data.World, Inc.	Private Placement	12.0	The Associated Press, Inc.; OurCrowd Ltd.; Workday Ventures	Austin
09/19/2018	Xenex Disinfection Services LLC	Private Placement	4.8	-	San Antonio
09/12/2018	MTPV Power Corporation	Private Placement	16.0	Total Energy Ventures International SAS; SABIC Ventures B.V.; and others	Austin
09/07/2018	Pani Systems, Inc.	Private Placement	1.0	-	Austin
08/29/2018	Opcity Inc.	Merger/Acquisition	210.0	Move, Inc.	Austin
08/28/2018	Popily, Inc.	Private Placement	11.0	Lux Capital Management; GGV Capital	Austin
08/21/2018	Consero Global LLC	Private Placement	50.0	BV Investment Partners	Austin
08/20/2018	Saxet III Minerals, LLC	Private Placement	100.0	Post Oak Energy Capital, LP	Austin
08/15/2018	Pain Therapeutics, Inc. (NasdaqCM:PTIE)	Private Placement	1.11	-	Austin
08/08/2018	Progenerative Medical, Inc.	Private Placement	1.5	-	San Antonio
08/03/2018	Alchemy Systems, LP	Merger/Acquisition	480.0	Intertek Group plc (LSE:ITRK)	Austin
07/31/2018	Piadina Inc	Private Placement	3.71	-	Austin
07/27/2018	Picnik Holdings, LLC	Private Placement	7.5	KarpReilly LLC	Austin
07/25/2018	Sunroom Rentals Texas, LLC	Private Placement	1.5	Founders Fund; Boost VC; Active Venture Partners, LLC.	Austin
07/24/2018	Intego, Inc.	Merger/Acquisition	16.0	Kape Technologies plc (AIM:KAPE)	Austin
07/24/2018	ScaleFactor Partners, LLC	Private Placement	10.0	Canaan Partners; Broadhaven Capital Partners, LLC, Investment Arm; and others	Austin
07/20/2018	General Governance Inc.	Private Placement	15.0	Fastforward Innovations Limited (AIM:FFWD)	Austin
07/13/2018	Warm Springs Rehabilitation Hospital of Kylie, LLC	Merger/Acquisition	27.0	The Sanders Trust LLC	Austin
07/13/2018	Student Loan Hero, Inc.	Merger/Acquisition	60.0	LendingTree, LLC	Austin
07/11/2018	Cosential Inc.	Private Placement	34.0	JMI Management, Inc.	Austin
07/09/2018	RF Code, Inc.	Private Placement	6.63	-	Austin
07/05/2018	Xplore Technologies Corp.	Merger/Acquisition	88.98	Zebra Technologies Corporation (NasdaqGS:ZBRA)	Austin
07/05/2018	Altruus, Inc.	Private Placement	1.07	-	Austin

