

Focus Strategies Investment Banking
Q3 2017 Deal Intelligence

Date	Target/Issuer	Transaction Type	Transaction Value (\$MM)	Buyers/Investors	Target Region
09/28/2017	QuickDash, LLC	Private Placement	5.0	-	Austin
09/26/2017	Alert Media Inc.	Private Placement	8.57	ATX Seed Ventures; Next Coast Ventures	Austin
09/22/2017	ESO Solutions, Inc.	Private Placement	15.5	-	Austin
09/20/2017	TrustRadius Inc.	Private Placement	5.5	Mayfield Fund; LiveOak Venture Partners LP	Austin
09/19/2017	Insurance Zebra, Inc.	Private Placement	40.0	Accel Partners	Austin
09/18/2017	Shipwell, Inc.	Private Placement	2.08	-	Austin
09/18/2017	Infinite Recovery Holdings, LLC	Private Placement	1.06	-	Austin
09/18/2017	Dominion Aesthetic Technologies, LLC	Private Placement	1.6	-	San Antonio
09/15/2017	Iris Plans, Inc	Private Placement	5.16	Activate Venture Partners; LiveOak Venture Partners LP; Better Ventures, LLC	Austin
09/14/2017	Tecovas, Inc.	Private Placement	2.5	-	Austin
09/12/2017	Bright Locker, Inc.	Private Placement	1.07	-	Austin
09/07/2017	NeighborFavor, Inc.	Private Placement	22.0	Silverton Partners; S3 Ventures	Austin
09/06/2017	Newgistics, Inc.	Merger/Acquisition	475.0	Pitney Bowes Inc. (NYSE:PBI)	Austin
09/01/2017	fisoc, Inc.	Private Placement	3.75	-	Austin
08/31/2017	AllClear ID, Inc.	Private Placement	6.5	-	Austin
08/23/2017	Convey, Inc.	Private Placement	8.25	RPM Ventures; Techstars Ventures	Austin
08/22/2017	Victory Energy Corporation (OTCPK:VYFY)	Private Placement	5.0	-	Austin
08/17/2017	LVL Technologies, Inc.	Private Placement	6.75	Samsung Venture Investment Corporation; Maxim Ventures	Austin
08/16/2017	Airrosti Rehab Centers, L.L.C.	Private Placement	4.0	-	San Antonio
08/15/2017	Aramendia Plumbing, Heating & Air Ltd.	Merger/Acquisition	24.0	Service Experts Heating & Air Conditioning, LLC	San Antonio
08/11/2017	Vested Finance, Inc.	Private Placement	3.7	-	Austin
08/10/2017	Vyze, Inc.	Private Placement	13.1	Austin Ventures; StarVest Partners, L.P.; Fathom Capital	Austin
08/09/2017	Certain Affinity, Inc.	Private Placement	5.0	-	Austin
08/07/2017	Accordion Health, Inc.	Merger/Acquisition	4.0	Evolent Health, Inc. (NYSE:EVH)	Austin
08/02/2017	Camber Energy, Inc. (AMEX:CEI)	Private Placement	6.0	Vantage Fund, LLC	San Antonio
08/01/2017	Parscale Digital, Inc.	Merger/Acquisition	9.0	CloudCommerce, Inc. (OTCPK:CLWD)	San Antonio



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08/01/2017	Parscale Media LLC	Merger/Acquisition	1.0	CloudCommerce, Inc. (OTCPK:CLWD)	San Antonio
08/01/2017	Molecular Templates, Inc. (NasdaqCM:MTEM)	Private Placement	40.0	Perceptive Advisors LLC; BVF Partners LP; Longitude Capital Management Co., LLC; CAM Capital	Austin
08/01/2017	Yorktown Technologies, L.P.	Merger/Acquisition	53.9	Spectrum Brands Holdings, Inc. (NYSE:SPB)	Austin
07/25/2017	Rebecca Creek Distillery LLC	Private Placement	15.0	-	San Antonio
07/24/2017	Pinnacle Propane LLC	Merger/Acquisition	170.0	SHV Energy N.V.	Austin
07/20/2017	CellRight Technologies, LLC	Merger/Acquisition	30.0	Tissue Regenix Group plc (AIM:TRX)	San Antonio
07/19/2017	Shape Memory Therapeutics, Inc.	Private Placement	14.0	HBM Healthcare Investments AG (SWX:HBMN); HBM Partners Ltd.; Wexford Capital LP; Emergent Medical	Bryan
07/17/2017	Rapamycin Holdings, Inc.	Private Placement	3.5	-	San Antonio
07/13/2017	Self Lender, LLC	Private Placement	5.0	Silverton Partners; Acumen Venture Partners; Accion International, Endowment Arm; Deep Space Ventures	Austin
07/11/2017	bioAffinity Technologies, Inc.	Private Placement	4.05	-	San Antonio
07/10/2017	Gab AI Inc	Private Placement	1.07	-	Austin
07/07/2017	Cycorp, Inc.	Private Placement	10.0	-	Austin
07/06/2017	Norvin Austin Rehab LLC	Merger/Acquisition	40.65	Global Medical REIT LP	Austin
07/03/2017	Circle Media Labs Inc.	Private Placement	2.0	Sky plc (LSE:SKY)	Austin