

Focus Strategies Investment Banking
Q2 2018 Deal Intelligence

Date	Target/Issuer	Transaction Type	Transaction Value (\$MM)	Buyers/Investors	Target Region
06/29/2018	Smart Picture Technologies, Inc.	Private Placement	3.93	COLOPL NEXT, Inc.; The Venture Reality Fund, LLC; and others	Austin
06/29/2018	Artisanal Blue Northern Foods, LLC	Private Placement	2.7	-	Austin
06/28/2018	Cerebri AI Inc.	Private Placement	5.0	The University of Texas System, Investment Arm; and others	Austin
06/27/2018	Poquito, Inc.	Private Placement	4.77	First Round Capital; Correlation Ventures; and others	Austin
06/26/2018	Arrive Logistics LLC	Private Placement	10.0	Lead Edge Capital Management, LLC	Austin
06/25/2018	Key Travel Concierge, Inc.	Private Placement	3.1	-	Austin
06/22/2018	Victory Oilfield Tech, Inc. (OTCPK:VYEV)	Private Placement	7.0	-	Austin
06/22/2018	TenantCloud LLC	Private Placement	3.09	-	Austin
06/21/2018	Newchip, Inc.	Private Placement	2.0	Polymath Group LLC; JadeValue Fintech; and others	Austin
06/19/2018	Newchip, Inc.	Private Placement	1.07	-	Austin
06/15/2018	Austin Eastciders Holdings, Inc.	Private Placement	5.0	-	Austin
06/13/2018	Catalina Brothers, Ltd.	Private Placement	51.05	-	Austin
06/12/2018	Medici Technologies, LLC	Private Placement	22.4	-	Austin
06/12/2018	Convey, Inc.	Private Placement	10.0	Silverton Partners; RPM Ventures; and others	Austin
06/11/2018	PowerFin Partners LLC	Private Placement	100.0	Fengate Capital Management Ltd.	Austin
06/01/2018	Nulo, Inc.	Private Placement	28.4	Main Post Partners	Austin
05/31/2018	Unchained Capital	Private Placement	3.0	-	Austin
05/29/2018	Knowingly Holdings, Inc.	Private Placement	6.31	-	Austin
05/25/2018	Eventador Labs, Inc.	Private Placement	3.88	RSH Ventures; Capital Factory; and others	Austin
05/22/2018	Pensa SYSTEMS Inc.	Private Placement	2.2	ATX Seed Ventures; ZX Ventures LLC	Austin
05/22/2018	Plus One Robotics Inc.	Private Placement	2.35	Lerer Hippeau Ventures; FF Ventures LLC; and others	San Antonio
05/21/2018	101 Commerce, Inc.	Private Placement	12.75	Next Coast Ventures; 3L Capital	Austin
05/17/2018	PhyzData Healthcare Solutions, LLC	Private Placement	2.5	-	San Antonio
05/16/2018	Student Loan Genius, LLC	Private Placement	3.5	Prudential Financial, Inc. (NYSE:PRU); and others	Austin
05/15/2018	bioAffinity Technologies, Inc.	Private Placement	5.0	-	San Antonio



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05/14/2018	QuickStart Intelligence, Inc.	Private Placement	2.0	Moneta Ventures LP; Sattar Ventures LLC	Austin
05/14/2018	SigmaSense LLC	Private Placement	1.45	-	Austin
05/08/2018	TreeHouse Inc.	Private Placement	15.74	-	Austin
05/06/2018	Genprex, Inc. (NasdaqCM:GNPX)	Private Placement	10.0	-	Austin
05/04/2018	Cipherloc Corporation (OTCPK:CLOK)	Private Placement	17.25	-	Austin
05/04/2018	High Brew Coffee, Inc.	Private Placement	20.0	Charles Street Partners	Austin
05/03/2018	Electrochemical Oxygen Concepts, Inc.	Private Placement	8.71	-	San Antonio
05/03/2018	OJO Labs Inc.	Private Placement	20.55	Royal Bank of Canada (TSX:RY); and others	Austin
05/01/2018	General LED, Inc.	Private Placement	4.5	-	San Antonio
04/30/2018	Shift8 Technologies, Inc.	Private Placement	2.1	-	San Antonio
04/20/2018	DOSH, LLC	Private Placement	45.08	PayPal Holdings, Inc. (NasdaqGS:PYPL); Goodwater Capital	Austin
04/14/2018	Inkind Cards Inc	Private Placement	5.27	-	Austin
04/13/2018	UBEO Inc.	Private Placement	7.8	Fidus Investment Corporation (NasdaqGS:FDUS); and others	San Antonio
04/04/2018	Threat X, Inc.	Private Placement	8.2	Grotech Ventures; Access Venture Partners	Austin
04/03/2018	Core 20/20, LLC	Private Placement	1.5	-	Austin

